

DIRECT CREDIT MANDATE

I/We _____ hereby authorize SBI Life insurance Co. Ltd. to directly credit the claim proceeds of ₹ _____ to my Bank Account, as per details given below:

Account No: _____

Bank Name _____

Branch Name _____ Branch Code No: _____

Type of Account _____ IFSC Code No: _____

Please enclose copy of PAN Card and provide your PAN here : _____

Residential status (NRI) Yes No If Yes, Country of Residence: _____

Policy Holder's Name: _____

Email ID: _____

Contact number: _____

Policy holder's Signature

Policy Number: _____

Date:

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Place: _____

Please attach any one of the following

Cancelled Cheque with pre-printed name of account holder

OR/

Self Attested Copy of Bank Passbook

OR/

Bank Statement with latest 3 month transaction, duly attested by the bank.

Aadhaar Consent:

I, < Name of the Customer >, hereby give my voluntary consent to SBI Life Insurance Company Limited (SBI Life) and authorise the Company to obtain necessary details like Name, DOB, Address, Mobile Number, Email, Photograph through the QR code available on my Aadhaar card / XML File shared using the offline verification process of UIDAI. I understand and agree that this information will be exclusively used by SBI Life only for the KYC purpose and for all service aspects related to my policy/ies. I have duly been made aware that I can also use alternative KYC documents like Passport, Voter's ID Card, Driving licence, NREGA job card, letter from National Population Register, in lieu of Aadhaar for the purpose of completing my KYC formalities. I understand and agree that the details so obtained shall be stored with SBI Life and be shared solely for the purpose of issuing insurance policy to me and for servicing them. I will not hold SBI Life or any of its authorized officials responsible in case of any incorrect information provided by me. I further authorize SBI Life that it may use my mobile number for sending SMS alerts to me regarding various servicing and other matters related to my policy/ies.

***Disclaimer - Please note direct transfer to be made only if otherwise possible and allowed by banks as per banking regulations, EFT will be possible only if either a cancelled pre-printed cheque leaf is attached or self attested copy of bank passbook/statement with 3 months latest transactions. SBI life will not be responsible and liable for any losses occurred due to incorrect account details provided by policyholder.**